



Date:- February 13, 2026

The General Manager, Capital Market (Listing), National Stock Exchange of India Ltd Exchange Plaza, BKC Bandra-Kurla Complex, Bandra (East), Mumbai-400 051 Symbol : RUBYMILLS	Dy. General Manager Marketing Operations (Listing) BSE Limited P. J. Towers, 25 th Floor, Dalal Street, Fort, Mumbai-400 001 Code : 503169
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Sub : Reg. 33 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015.

The Board of directors at the meeting held on Friday, February 13, 2026 at 05.56 p.m. and concluded at 07.02 p.m. approved the following:

1. Un-audited Financial Results of the Company for the quarter and nine months ended December 31, 2025, along with the Limited review Report given by Statutory Auditor of the Company.

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed please find herewith the Un-Audited Financial Results for the quarter and nine months ended December 31, 2025 duly approved by the Board of Directors at their meeting held on February 13, 2026 along with Limited Review Report for your records.

Kindly take the above on record.

Thanking You,

Yours faithfully,

For **The Ruby Mills Limited**

Anuradha Tendulkar
Company Secretary and Compliance Officer
Mem. No :- A55173

THE RUBY MILLS LIMITED

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

(All amounts in ₹ lakhs)

Sr. No	PARTICULARS	FOR THE QUARTER ENDED			FOR THE NINE MONTH ENDED		FOR THE YEAR ENDED
		31st Dec 2025	30th Sept 2025	31 st Dec 2024	31st Dec 2025	31st Dec 2024	31 st March 2025
		Un Audited	Un Audited	Un Audited	Un Audited	Un Audited	Audited
I	Revenue from Operations	7,999.51	8,564.44	6,502.56	23,521.21	16,377.80	24,533.65
II	Other Income	499.63	189.68	792.60	1,590.94	1,358.17	2,442.95
III	Total Income (I+II)	8,499.14	8,754.12	7,295.16	25,112.15	17,735.97	26,976.60
IV	Expenses :						
	(a) Cost of Materials Consumed	3,063.72	3,262.57	2,693.02	9,428.19	7,008.02	10,112.86
	(b) Changes in Inventories of Finished Goods, Work-In-Progress and Stock-in-trade	(276.73)	(118.04)	(552.65)	(732.57)	(2,427.70)	(2,280.42)
	(c) Employee benefit expense	801.40	760.51	763.24	2,292.34	2,171.72	2,903.60
	(d) Finance costs	467.97	78.84	113.64	640.50	384.74	474.67
	(e) Depreciation and amortisation expense	488.36	280.30	244.42	1,038.04	863.27	1,132.16
	(f) Other Expenses	2,978.89	3,049.55	2,209.31	8,399.11	6,472.85	9,257.15
	Total Expenses	7,523.61	7,313.73	5,470.97	21,065.60	14,472.89	21,600.02
V	Profit before exceptional and extraordinary items and tax (III-IV)	975.52	1,440.39	1,824.18	4,046.55	3,263.08	5,376.58
VI	Exceptional Items						
VII	Profit before tax (V-VI)	975.52	1,440.39	1,824.18	4,046.55	3,263.08	5,376.58
VIII	Tax expense						
	(a) Current tax	(338.00)	367.96	153.00	449.96	361.45	652.45
	(b) Deferred Tax	367.29	(26.64)	200.99	345.32	271.45	492.89
	Total tax expenses	29.29	341.32	353.99	795.28	632.89	1,145.34
IX	Profit for the period (VII-VIII)	946.23	1,099.07	1,470.19	3,251.28	2,630.19	4,231.24
X	Other comprehensive income						
	A. Items that will not be reclassified subsequently to profit or loss						
	Remeasurement [gain/(loss)] of net defined benefit liability	4.32	(16.92)	(33.71)	10.84	(9.34)	(11.29)
	Income tax on above	(1.09)	4.26	8.48	(2.73)	2.35	2.84
	B. Items that will be reclassified subsequently to profit or loss						
	Other Comprehensive Income	3.23	(12.66)	(25.23)	8.10	(7.00)	(8.45)
XI	Total Comprehensive Income for the period (IX+X)	949.47	1,086.41	1,444.96	3,259.38	2,623.19	4,222.79
XII	Paid-up Equity Share Capital (Face Value of Share: ₹ 5/- each)	1,672.00	1,672.00	1,672.00	1,672.00	1,672.00	1,672.00
XIII	Earnings per Equity Share (of ₹ 5/- each) (not annualised) Basic and Diluted	2.83 2.83	3.29 3.29	4.40 4.40	9.72 9.72	7.87 7.87	12.65 12.65

Notes :

- The above unaudited financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and other relevant amendments thereafter. These financial results have been reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors at their respective meeting held on 13th February, 2026. The statutory auditors have expressed an unmodified conclusion on these financial results.
- The financial results for the quarter and Nine Months ended on 31st December, 2025 have been reviewed by the Statutory Auditors as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- Results for the quarter and nine months ended 31st December, 2025 are available on the Bombay Stock Exchange Limited website (URL: www.bseindia.com) and The National Stock Exchange of India Limited website (URL: www.nseindia.com) and on the company's website (URL: www.rubymills.com).
- The unquoted Equity instruments showed a fair value loss in Q2 FY 2025-26 amounting to Rs. 225 lakhs and in Q3-FY 2025-26 amounting to Rs 35 lakhs which was grouped under the heading Other Expenses.
- Other Income includes profit on sale of property amounting to Rs.218 lakhs.
- The Government of India consolidated 29 existing Labour Laws into four new Labour Codes comprising of Code on Wages 2019, Industrial Relations Code 2020, Code on Social Security 2020, and Occupational Safety, Health and Working Conditions Code 2020 effective from November 23, 2025 (collectively referred to as codes). The Company has assessed based on management estimate and accounted for the financial implication of these changes mainly consisting of an increase in gratuity liability arising out of past service costs in the statement of profit and loss for the quarter and nine months ended December 31, 2025. The Company continues to monitor the development pertaining to Labour codes including finalization of Central / State Rules and will evaluate the further Impact if any based on such developments.
- Upon closure of Development agreement with Mindset Estate Private Limited, agreed premises now vest solely with Ruby Mills Limited. Necessary effect has been made in the financial statements.
- The Company does not have any subsidiary/associate/joint venture company(ies), as on December 31, 2025.
- Figures for previous year / period have been regrouped wherever necessary.

PLACE : Mumbai
DATED : 13th February 2026



For The Ruby Mills Ltd
Parav H Shah
Parav H Shah
CEO, CFO and Whole Time Director
DIN : 00123460

THE RUBY MILLS LIMITED (CIN L17120MH1917PLC000447)

Regd. Off: Ruby House, J.K.Sawant Marg, Dadar (W), Mumbai 400 028, Phone+91-22-24387800, Fax+91-22-24378125, Email-info@rubymills.com ,
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UNAUDITED SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2025

(All amounts in ₹ lakhs)

SR. NO.	PARTICULARS	FOR THE QUARTER ENDED			FOR THE NINE MONTH ENDED		FOR THE YEAR ENDED
		31 st Dec 2025	30 th Sept 2025	31 st Dec 2024	31 st Dec 2025	31 st Dec 2024	31 st March 2025
		Un Audited	Un Audited	Un Audited	Un Audited	Un Audited	Audited
1	Segment Revenue						
	Textiles	6,865.89	7,486.42	5,654.40	20,292.56	13,862.55	21,138.07
	Real Estate and related	1,133.62	1,078.01	848.16	3,228.66	2,515.25	3,395.58
	Total	7,999.51	8,564.44	6,502.56	23,521.22	16,377.80	24,533.65
	Less : Inter Segment Revenue						
	Net Sales / Income from Operations	7,999.51	8,564.44	6,502.56	23,521.22	16,377.80	24,533.65
2	Segment Results						
	[Profit (+) / Loss (-) before tax and interest from each segment]						
	Textiles	711.64	698.62	494.76	1,481.00	599.13	1,383.03
	Real Estate and related	574.91	912.76	705.80	2,364.70	2,084.87	2,722.59
	Total	1,286.55	1,611.38	1,200.56	3,845.70	2,684.01	4,105.62
	Less : (i) Finance cost	(467.97)	(78.84)	(113.64)	(640.50)	(384.74)	(474.67)
	(ii) Un-allocated Income / (Expenses) net	156.94	(92.15)	737.26	841.35	963.82	1,745.63
	Total Profit / (Loss) Before Tax	975.52	1,440.39	1,824.18	4,046.55	3,263.08	5,376.58
3	Capital Employed						
	Segment Assets						
	Textile	18,828.35	25,557.64	24,509.28	18,828.35	22,344.66	24,288.05
	Real Estate and related	83,309.62	70,475.42	61,427.00	83,309.62	49,387.78	66,567.18
	Unallocated	18,979.59	16,856.64	9,789.72	18,979.59	15,766.05	12,921.00
	Total	1,21,117.56	1,12,889.71	95,726.00	1,21,117.56	87,498.49	1,03,776.23
	Segment liabilities						
	Textile	(4,859.70)	(5,314.07)	(6,122.63)	(4,859.70)	(5,685.30)	(4,762.14)
	Real Estate and related	(6,337.73)	(2,244.78)	(138.07)	(6,337.73)	(126.32)	(2,255.10)
	Unallocated	(43,577.68)	(39,937.87)	(26,811.60)	(43,577.68)	(21,656.19)	(33,090.71)
	Total	(54,775.11)	(47,496.72)	(33,072.29)	(54,775.11)	(27,467.81)	(40,107.95)
	Capital Employed						
	Textile	13,968.65	20,243.57	18,386.65	13,968.65	16,659.36	19,525.91
	Real Estate and related	76,971.89	68,230.63	61,288.93	76,971.89	49,261.46	64,312.08
	Unallocated	(24,598.09)	(23,081.23)	(17,021.88)	(24,598.09)	(5,890.13)	(20,169.71)
	Total	66,342.45	65,392.99	62,653.71	66,342.45	60,030.68	63,668.28

Notes:

- The Company is engaged in the following business segments:
 - Textiles
 - Real Estate and related
- Figures relating to corresponding period of the previous year / period have been regrouped wherever necessary.

PLACE : Mumbai
DATED : 13th February 2026



For The Ruby Mills Ltd

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Independent Auditor's Review Report on Quarterly and Year to date Unaudited Financial Results of the Company pursuant to the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**To the Board of Directors of
The Ruby Mills Limited**

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **The Ruby Mills Limited** ("the Company") for the quarter ended December 31, 2025 and year to date results for the period April 1, 2025 to December 31, 2025, ("the Statement") together with the notes attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

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CNK & Associates LLP

Chartered Accountants

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards ("Ind AS"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **C N K & Associates LLP**
Chartered Accountants
Firm Registration No. 101961W/W100036



Rajesh Mody
Partner
Membership No. 047501
UDIN: **26047501GUCLVM7890**
Place: Mumbai
Date: 13th February, 2026



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